

Finance Report

AZSITE Consortium Board Meeting, 2024-07-18



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

Fund Summary 6/5/24

Arizona State Museum: AZSITE Balance Summary

Run by: RII Business Center

Date run: 6/5/2024

| Fiscal Year | Period Number | Account Number | Account Name | Sub Account Number | Accounting Category Group | Beginning Fund Balance | Total Income and Transfers In | Total Expense and Transfers Out | Encumbrances and Pre-Encumbrances | Current Fund Balance | Uncommitted Cash Expenditure |
|-------------|---------------|----------------------|--------------|--------------------|---------------------------|------------------------|-------------------------------|---------------------------------|-----------------------------------|----------------------|------------------------------|
| 2024 | 12 | 2488860 | ASM - AZSITE | - | 01 - Balances | 111,860 | 0 | 0 | 0 | 111,860 | 111,860 |
| | | | | | 02 - Income | 0 | 214,630 | 0 | 0 | 214,630 | 214,630 |
| | | | | | 03 - Expenses | 0 | 0 | 178,059 | 48,097 | (178,059) | (226,157) |
| | | | | | - Total | 111,860 | 214,630 | 178,059 | 48,097 | 148,431 | 100,333 |
| | | 2488860 Total | | | | 111,860 | 214,630 | 178,059 | 48,097 | 148,431 | 100,333 |

FY24 Update 7/3/24

| Beginning Balance | Total Income | Total Expense + Encumbrances | Annual Balance | Current Fund Balance | Outstanding Invoices |
|-------------------|--------------|------------------------------|----------------|----------------------|----------------------|
| \$111,859 | \$218,730 | (\$197,786.56) | \$20,943.44 | \$132,803.26 | \$21,195 |

User Applications and Billing

| | 2021 | 2022 | 2023 | 2024 |
|--------------------|-----------|-----------|-----------|-----------|
| User Organizations | 109 | 114 | 117 | 117 |
| Users | 331 | 356 | 373 | 406 |
| Mercator Users | 218 | 237 | 259 | 260 |
| \$ Invoiced | \$126,075 | \$138,350 | \$145,900 | \$221,930 |
| \$ Not Yet Paid | - | - | - | \$21,195 |

GIS Tech FTE

AZSITE Consortium Board Meeting, 2024-04-04



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

FY24 Projected vs Actual

| Section | Description | Projected Amount | Actual Amount |
|---|---|-----------------------|-----------------------|
| Personnel | | | |
| Salaries | AZSITE Manager & GIS Tech, ASM Database Manager Support | \$ 115,551 | \$ 97,630 |
| ERE | AZSITE Manager & GIS Tech, ASM Database Manager Support | \$ 36,860 | \$ 31,242 |
| Projected / Actual Personnel Total | | \$ 160,032 | \$ 128,871 |
| Operations | | | |
| General | Software/Subscriptions | \$ 480 | \$ 466 |
| | Supplies | \$ - | \$ 494 |
| | GRS Hosting & Maintenance | \$ 24,000 | \$ 35,178 |
| | CC Fees | \$ 5,000 | \$ 4,353 |
| Misc. UA Admin | New Hire Background Check | \$ - | \$ 92 |
| Travel/PD | Conferences, training | \$ 1,500 | \$ 1,678 |
| Projected / Actual Operations Total | | \$ 30,980 | \$ 42,261 |
| Projected / Actual Total, Personnel + Operations | | \$ 191,012 | \$ 171,133 |
| | <i>Projected / Actual UA IDC 2% on expenditures</i> | \$ 3,820 | \$ 3,050 |
| Projected / Actual Income | | \$ 199,400 | \$ 218,730 |
| | <i>Projected / Actual UA 11% on income</i> | \$ 21,431 | \$ 23,604 |
| Projected / Actual Total Expenditure | | \$ 218,912 | \$ 197,786 |

AZSITE GIS Tech - FTE Increase

- ▶ Hired at 0.5 FTE in May 2024
- ▶ AZSITE manager - parental leave in September
- ▶ AZSITE account doing well at end of FY24
- ▶ Many projects/data sources
- ▶ ASM has requested 10 hours from AZSITE GIS Tech for ASM work through FY25
- ▶ Propose to increase AZSITE-funded FTE to 0.75 for FY25, then move to 1.0 FTE AZSITE-funded

FY25 Projected - 0.75 FTE

| Section | Description | Projected Amount |
|--|---|-------------------|
| Personnel | | |
| Salaries | 1.0 FTE AZSITE Manager, 0.75 FTE GIS Tech, ASM Database Manager Support | \$ 112,853 |
| ERE | 1.0 FTE AZSITE Manager, 0.75 FTE GIS Tech, ASM Database Manager Support | \$ 36,113 |
| Projected Personnel Total | | \$ 148,966 |
| Operations | | |
| General | Software/Subscriptions | \$ 480 |
| | Supplies | \$ 500 |
| | GRS Hosting & Maintenance | \$ 24,175 |
| | CC Fees | \$ 5,000 |
| Travel/PD | Conferences, training | \$ 2,000 |
| Projected Operations Total | | \$ 32,155 |
| Projected Total, Personnel + Operations | | \$ 181,121 |
| | <i>Projected UA IDC 2% on expenditures</i> | \$ 3,622 |
| Projected Income | | \$ 231,078 |
| | <i>Projected UA 11% on income</i> | \$ 25,419 |
| Projected Total Expenditure, Including Fees | | \$ 210,162 |

FY25 Projected - 1.0 FTE

| Section | Description | Projected Amount |
|--|--|-------------------|
| Personnel | | |
| Salaries | 1.0 FTE AZSITE Manager, 1.0 FTE GIS Tech, ASM Database Manager Support | \$ 123,461 |
| ERE | 1.0 FTE AZSITE Manager, 1.0 FTE GIS Tech, ASM Database Manager Support | \$ 39,508 |
| Projected Personnel Total | | \$ 162,969 |
| Operations | | |
| General | Software/Subscriptions | \$ 480 |
| | Supplies | \$ 500 |
| | GRS Hosting & Maintenance | \$ 24,175 |
| | CC Fees | \$ 5,000 |
| Travel/PD | Conferences, training | \$ 2,000 |
| Projected Operations Total | | \$ 32,155 |
| Projected Total, Personnel + Operations | | \$ 195,124 |
| | <i>Projected UA IDC 2% on expenditures</i> | \$ 3,902 |
| Projected Income | | \$ 231,078 |
| | <i>Projected UA 11% on income</i> | \$ 25,419 |
| Projected Total Expenditure, Including Fees | | \$ 224,445 |

G2G Toolkit Update

AZSITE Consortium Board Meeting, 2024-04-04



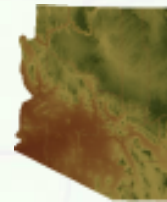
AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

G2G Toolkit Update - AZSITE Integration

- ▶ Adopt current G2G functionality for AZSITE's quads layer
 - ▶ In member and public apps
 - ▶ Feature pop-up - link page listing tribes with claims, G2G consultation guidance for each
- ▶ Examine alternative approaches

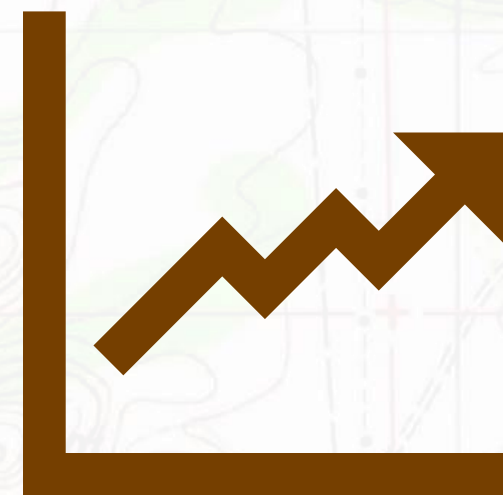
AZSITE Updates

AZSITE Consortium Board Meeting, 2024-04-04



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

Summaries



Uploads

| Mean Annual (past) Total Annual (current) | 2004- 2009 | 2010- 2014 | 2015- 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|--|---------------|---------------|---------------|-------|-------|-------|-------|------|
| Projects | 1,061 | 840 | 109 | 452 | 2,225 | 172 | 220 | 144 |
| New Sites | 1,706 | 1,287 | 194 | 1,084 | 4,087 | 1,663 | 696 | 73 |
| Site Updates | - | - | - | 752 | 5,033 | 299 | 360 | 211 |
| ASM PRFs | - | - | - | 335 | 231 | 257 | 361 | 312 |
| New/Updated ASM Site Cards | - | - | - | 322 | 511 | 405 | 743 | 28 |
| Fixes | - | - | - | 73 | 316 | 48 | 221 | 37 |
| ASM Reports | - | - | - | - | - | 4 | 3,975 | 155 |
| ASU Site Cards | - | - | - | - | - | 117 | 56 | 703 |

Uploads - ARO New Fee Structure

| | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|-------------------------------------|------|------|------|------|------|------|------|
| Projects Uploaded by Accession Year | 114 | 200 | 147 | 120 | 44 | 3 | 0 |
| Projects Uploaded by Upload Year | 0 | 0 | 128 | 368 | 74 | 77 | 139 |
| Sites Uploaded by Upload Year | - | - | 167 | 140 | 177 | 82 | 22 |

- ▶ More of these projects now available for upload

Data Clip Requests

| | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|----------|------|------|------|------|------|------|
| Requests | 48 | 46 | 51 | 200 | 102 | 69 |

Other Updates



Data

- ▶ New Layers:
 - ▶ Inactive ASM Sites
 - ▶ Consolidated ASM Sites
 - ▶ LSRV Hohokam Canals
- ▶ Historic Districts - SRP DCS
- ▶ USFWS site and survey data
- ▶ Additional federal agency outreach
- ▶ ASU site cards, MNA reports - digitization
- ▶ ASM LARC migrated - working on update to AZSITE data

Development

- ▶ Web Map and Attribute Search enhancements
- ▶ USFWS document library
 - ▶ Links are active
 - ▶ E.g. SRP DCS
- ▶ Public Mapper - FaunAZ integration
- ▶ Public site style update
- ▶ AZSITE user management app? Data clips?

Grants

▶ NPS Preservation Technology and Training Grant

▶ Opens October 1

▶ “PTT Grants will support the following activities: Innovative research that develops new technologies or adapts existing technologies to preserve cultural resources (typically \$20,000)”

▶ “Media: how-to videos, podcasts, best practices publications, or webinars that disseminate practical preservation methods or provide better tools for preservation practice (typically \$5,000 to \$15,000) ”

▶ South 32/AACD funds for tribal government accounts

▶ 5/16 accounts requested



Q&A