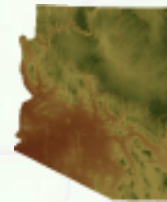


Finance Report

AZSITE Consortium Board Meeting, 2026-04-16



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

User Applications and Billing

	2021	2022	2023	2024	2025	2026
User Organizations	109	114	117	132	142	123
Users	331	356	373	431	439	405
Mercator Users	218	237	259	281	272	260
\$ Invoiced	\$126,075	\$138,350	\$145,900	\$233,555	\$266,485	\$233,655
\$ Requested, not yet invoiced	-	-	-	-	-	\$1,650

Fund Summary 4/15/26

	Beginning Balance	Income	Expense	Encumbrances	Open Invoices	Other Anticipated Expenses
FY 2026	\$389,462	\$217,275	(\$161,064)	(\$89,615)	\$36,525	(\$3,000)

Unfrozen by UA per 4/6 letter





BUSINESS AFFAIRS

Old Main
1200 East University Boulevard
PO Box 210021
Tucson, Arizona 85721
Ofc: 520-621-5977
businessaffairs.arizona.edu

April 6, 2026

Mary-Ellen Walsh, Chair
AZSITE Consortium
1013 East University Blvd.
Tucson, AZ 85721-0026

Dear Chair Walsh,

Thank you for your March 30, 2026, letter alerting us to your concerns regarding funds within the Arizona State Museum provided through the AZSITE Consortium.

After reviewing the circumstances, we determined that there was an internal miscommunication. Upon becoming aware, my office initiated a process to rectify. That process was completed on April 1, 2026, and has resulted in approval for the Arizona State Museum to spend \$379,000 in balances to support their efforts over the course of FY 2026 and FY 2027.

This should provide resolution to this issue, and we have used the opportunity to strengthen understanding around university processes with our colleagues at the Arizona State Museum, Office of Research & Partnerships, and Finance & Budget.

Thank you again for your diligent advocacy.

Sincerely,

A handwritten signature in blue ink, appearing to read 'John S. Arnold'.

John S. Arnold
Chief Financial Officer
The University of Arizona

FY Carryforward Issue: 4/6 Letter

- ▶ Frozen balance (or most of it) has been made available through FY27
- ▶ Account not yet reclassified
- ▶ Not clear whether FY27 carryforward would be frozen

FY26 Budget Projected vs Actuals

Section	Description	Budget Amount Requested		Actual/Projected 4/15/2026	
Personnel					
Salaries	McGowan	\$	73,462	\$	74,461
	Renteria	\$	51,899	\$	54,791
	ASM DB Mgr	\$	5,000	\$	-
Subtotal		\$	130,360	\$	129,252
ERE	McGowan	\$	23,508	\$	23,828
	Renteria	\$	16,608	\$	17,533
	ASM DB Mgr	\$	2,000	\$	-
Subtotal		\$	42,115	\$	41,361
	San Miguel Intern	\$	7,500	\$	7,500
Subtotal		\$	7,500	\$	7,500
Personnel Total		\$	179,976	\$	178,113
Operations					
General	3d Cart	\$	360	\$	360
	Make	\$	150	\$	150
	Supplies	\$	4,000	\$	6,055
	GRS Hosting & Maintenance	\$	20,000	\$	22,000
	ArcGIS Enterprise Migration	\$	11,725	\$	11,725
	CC Fees	\$	6,000	\$	6,000
Subtotal		\$	42,235	\$	46,290
Travel/PD	Conferences, training	\$	5,540	\$	6,480
Subtotal		\$	5,540	\$	6,480
Operations Total		\$	47,775	\$	52,770
Budget Total		\$	227,751	\$	230,883

User Feedback Survey

AZSITE Consortium Board Meeting, 2026-04-16



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY



Spring 2026 User Survey

User Priorities and Fees

Prepared for the April 16, 2026 AZSITE Consortium Board Meeting

Prepared by Ellie Maria Renteria, AZSITE Database Technician

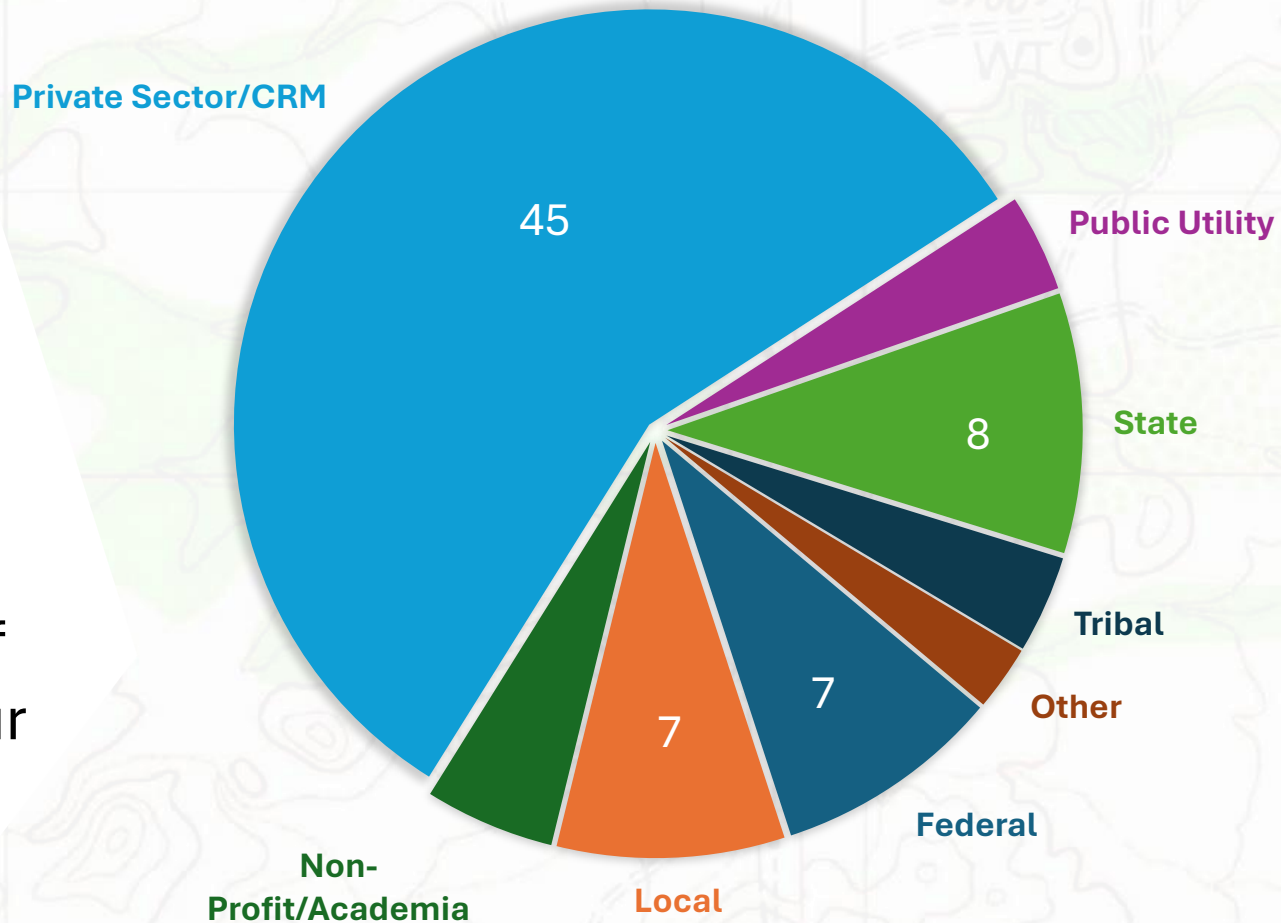
Users

- We collected 79 responses from users between March 10, 2026, and April 1, 2026

Improved Response Rate

79 users responded, an increase of approximately **146 percent** from our last User Survey

NUMBER OF USER RESPONSES



Survey Questions

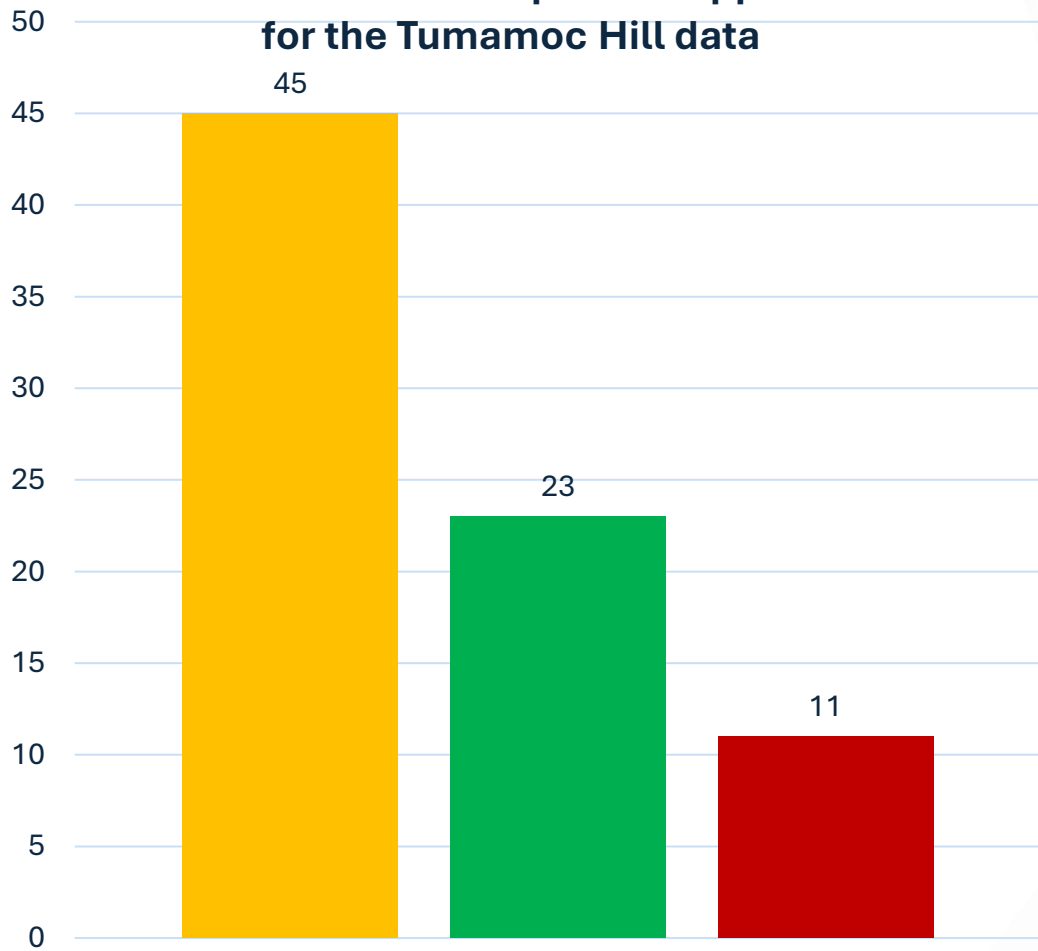
1. Users were first asked if AZSITE should prioritize **five different potential improvement projects**, with response options of **agree**, **disagree**, or **neutral** for each project
2. Users were then asked if AZSITE should **reduce fees** instead of expanding AZSITE projects
3. Lastly, users were asked to **rank the potential projects** and fee reduction in terms of prioritization from *most important* to *least important*, and

A topographic map background with contour lines and elevation markers. The map is tilted slightly to the right. A prominent feature is a large, irregularly shaped area shaded in light green, representing a specific data set or region of interest. The map includes contour lines, a grid, and several elevation markers such as '27', '3700', and '3801'.

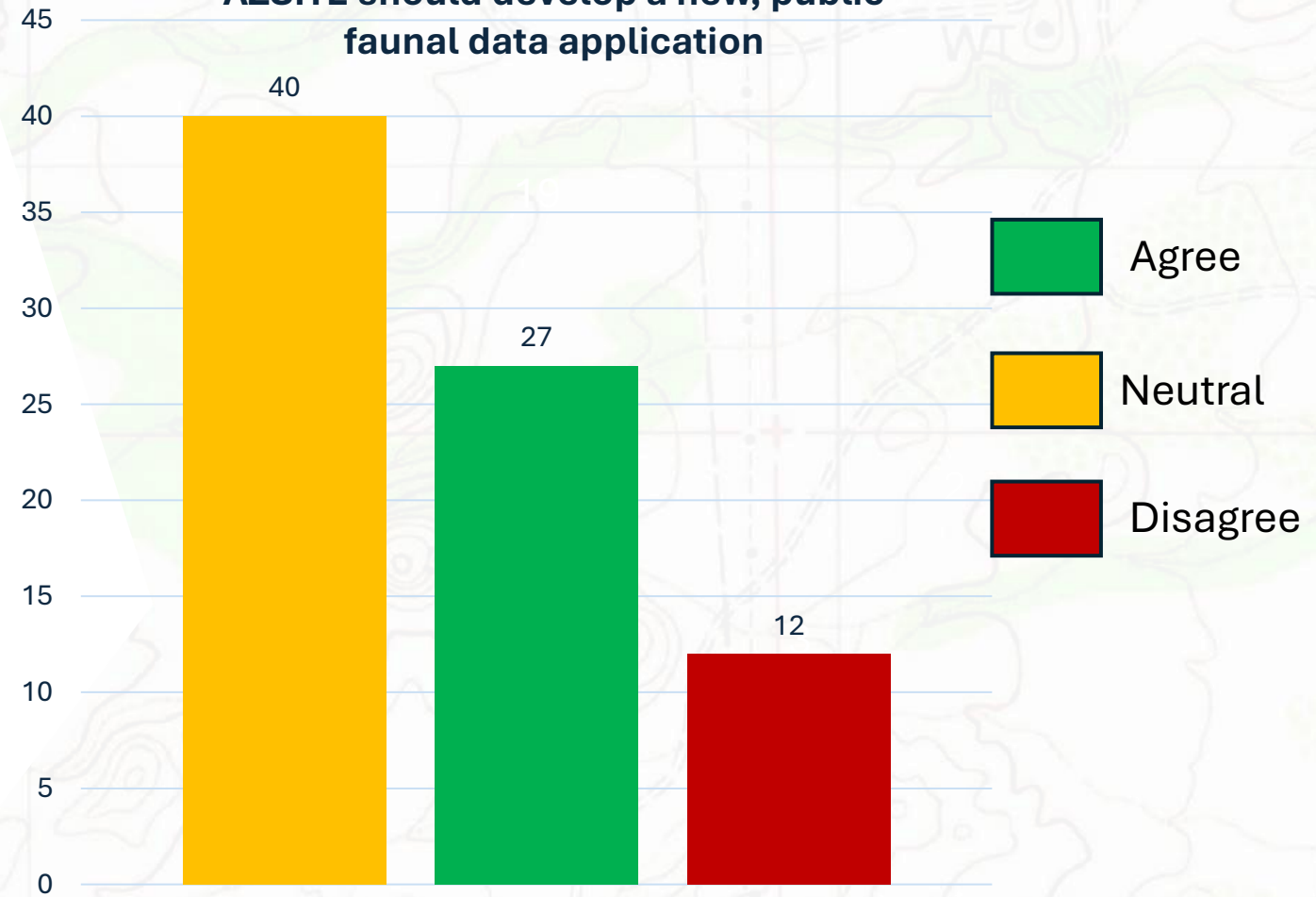
Tumamoc Hill Data and Modernizing FaunAZ

Survey Responses

AZSITE should develop a web application for the Tumamoc Hill data



AZSITE should develop a new, public faunal data application



Related Comments

“Faunal data, canals, and Tumamoc Hill data, while interesting, are of **limited use in CRM**. Improving usability of AZSITE, adding new sites & projects, and making older reports accessible would be much more beneficial to the average user.”

”...Though I support research, **I don't think AZSITE fees should subsidize it**”

“...Tumamoc data sounds cool, but its only one site so **limited use to most** AZSITE users (ironically, I do occasionally get to work on Tumamoc...”

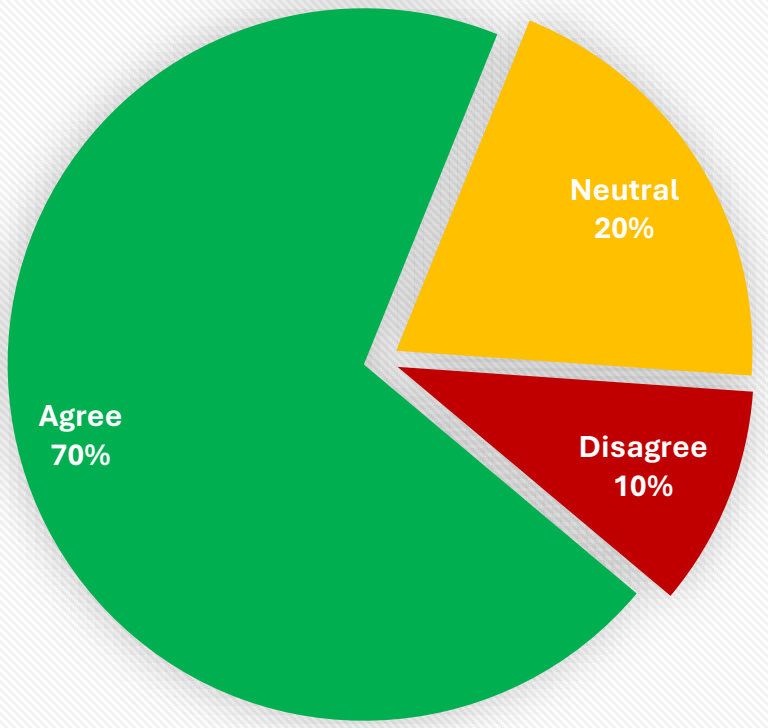
”...Not to hate on FaunAZ, but **I don't use it.**”

A topographic map background with contour lines and elevation markers. The map is oriented vertically, with a prominent diagonal line running from the top-left to the bottom-right. The contour lines are light gray, and the elevation markers are in a light green color. The text is overlaid on the map in a large, bold, black font.

**AZSITE should invest in updating
the Historic Districts and
Researched Canals Layers**

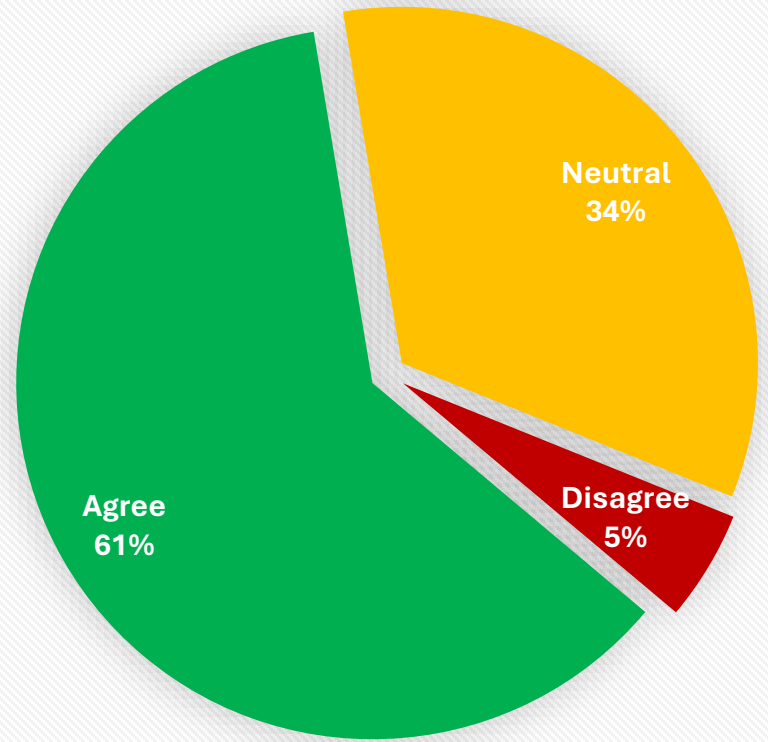
Survey Responses

AZSITE should invest in updating the
Researched Canals Layer



■ Agree ■ Neutral ■ Disagree

AZSITE should invest in updating the
Historic Districts Layer



■ Agree ■ Neutral ■ Disagree

Related Comments

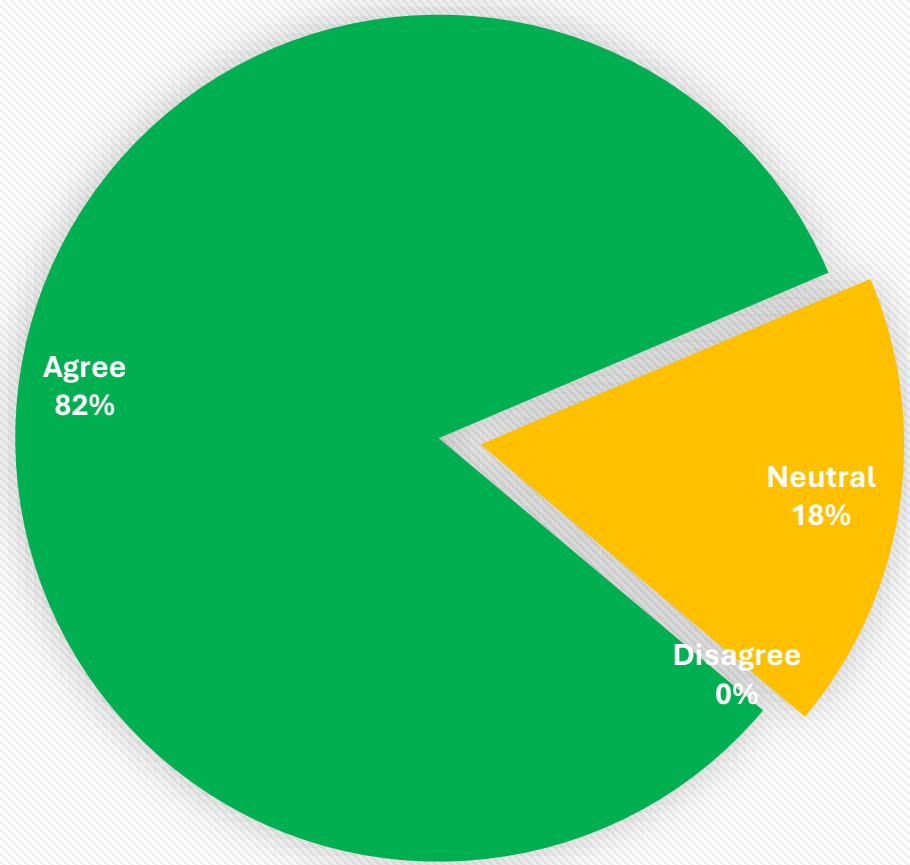
“...the Historic Districts data would be way more useful than anything else on the list. The canals also, to an extent, but I imagine they are mostly in Phoenix Metro.”

A topographic map background with contour lines and elevation markers. A green shaded area highlights a specific region. A white diagonal strip is on the left side. The text "Data Clip Tool Development" is centered in the middle.

Data Clip Tool Development

Survey Responses

AZSITE should develop a Self-Service Data Clip Application



■ Agree ■ Neutral ■ Disagree

Related Comments

“...It seems like the data clip tool would be **useful to many** but probably our GIS people would use, not myself directly...”

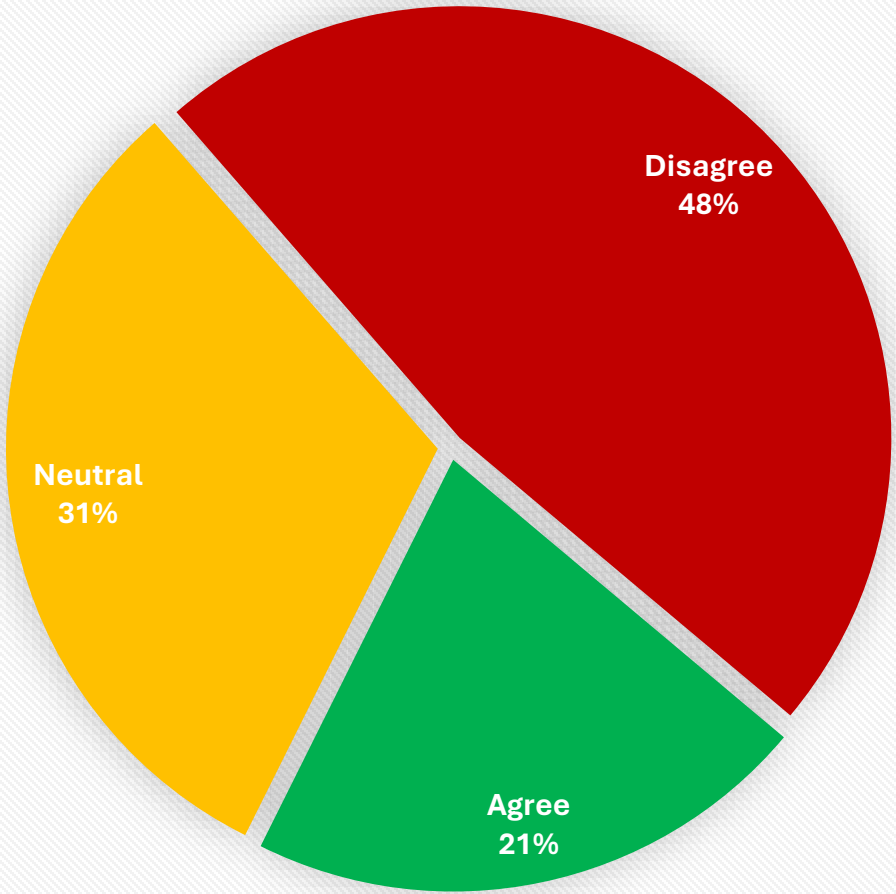
“...I can't think of many improvements, but one called out in the survey was to add the Self-Service Data Clip Tool. This addition will greatly **expedite literature reviews** and **reduce request times for data....**”

A topographic map background with contour lines and elevation markers. The map is oriented vertically, with a green shaded area in the upper right quadrant. Elevation markers include '27' at the top, '3700' and 'WT' on the right, and '3801' on the left. The text is centered over the map.

**AZSITE should reduce fees instead of
expanding AZSITE projects**

Survey Responses

AZSITE should reduce user fees
instead of expanding AZSITE Projects



■ Agree ■ Neutral ■ Disagree

Related Comments

“...it would be so great if **surplus fees** could help to supplement a salary for an **additional person** to review **permit applications**”

“...User fees are...**not too high** compared to ASM curation fees?”

“...I feel that the **user fees return substantial value** to AZSITE users. The idea of further enhancing some elements of AZSITE... is much appreciated.”

“...AZSITE is **WAY too expensive**. Most states either have free access, or significantly cheaper access. Whatever can be done to reduce fees needs to happen.”

“...AZSITE is one of the more out of date and challenging state databases to use and **charges some of the highest fees**... fees could be used to modernize and [keep] data up-to-date instead of investing in specialty projects.

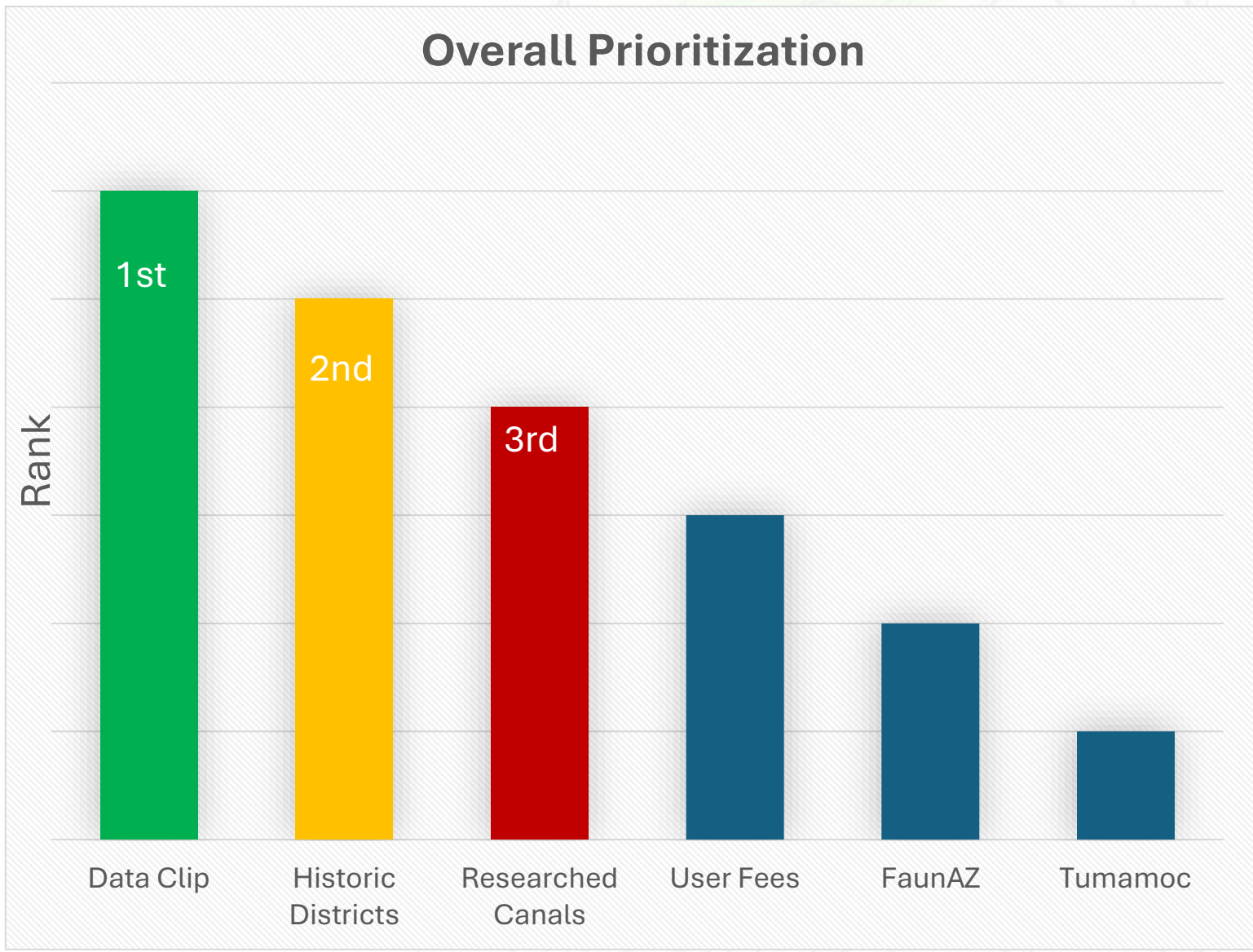
“...As a nonprofit-organization... our fees already are minimal, but ... private and federal sectors ... **fees [should be] reduced.**”

“...More generally, **I'd rather see all user fees capped or reduced** instead of monies spent on a tool (e.g., data clip) for a small subset of for-profit users

A topographic map is shown in the background, tilted slightly to the left. A large, semi-transparent white arrow points from the top right towards the center, where the title is located. A horizontal band of light green shading is visible across the map, roughly between the 3700 and 3800 contour lines. The map features contour lines, a grid, and various elevation markers such as '27', '3700', '3801', and 'WT'.

Overall Prioritization

Survey Responses



Break Down

Put **first** the most

Put **last** the most

Rank	Answers	1	2	3	4	5	6	Average score
1	Develop a Self-Service Data Clip Tool	48.75% 39	27.5% 22	12.5% 10	6.25% 5	3.75% 3	1.25% 1	5.08
2	Update Historic Districts Layer	12.5% 10	33.75% 27	25% 20	15% 12	10% 8	3.75% 3	4.13
3	Update Research Canal Layer	18.75% 15	18.75% 15	28.75% 23	13.75% 11	17.5% 14	2.5% 2	4.00
4	Reduce User Fees	17.5% 14	10% 8	15% 12	10% 8	12.5% 10	35% 28	3.05
5	Modernize the FaunAZ App	1.25% 1	7.5% 6	13.75% 11	18.75% 15	31.25% 25	27.5% 22	2.46
6	Develop a Tumamoc Hill Web App	1.25% 1	2.5% 2	5% 4	36.25% 29	25% 20	30% 24	2.29

Key Takeaways

1. Developing a *Data Clip Tool* was ranked the most useful development project
2. While several comments focused on how expensive AZSITE is, reducing *User Fees* was not a priority overall
3. Making *AZSITE* data up to date with ARO data and focusing on *making current data more accurate/complete* was frequently brought up in comments as *more important than any new projects*

FY 2027 Budget Proposal

AZSITE Consortium Board Meeting, 2026-04-16



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

FY27 Budget Proposal

Section	Description	Budget Amount Requested	
Personnel			
Salaries	McGowan	\$	80,808
	Renteria	\$	60,271
	ASM DB Mgr	\$	5,000
	UA Student Worker	\$	10,400
Subtotal		\$	156,479
ERE	McGowan	\$	25,875
	Renteria	\$	19,299
	ASM DB Mgr	\$	1,601
	UA Student Worker	\$	208
Subtotal		\$	46,983
	San Miguel Intern	\$	7,500
Subtotal		\$	7,500
Personnel Total (incl. 10% raises)		\$	210,962
Operations			
General	3d Cart	\$	360
	Make	\$	150
	Supplies	\$	1,500
	GRS Hosting	\$	12,000
	GRS Support	\$	10,000
	GRS Dev - 30 Day Widget	\$	6,250
	CC Fees	\$	6,000
	Subtotal		\$
Travel/PD	Conferences, training	\$	5,000
Subtotal		\$	5,000
Operations Total		\$	41,260
Budget Total		\$	252,222

- ▶ Raises/promotions for AZSITE personnel
- ▶ Includes ASM DB Manager support (Quickbase)
- ▶ Adds UA student worker (0.25 FTE)
- ▶ Includes additional funds for AGE move (30 Day account widget)
- ▶ Additional potential uses for unfrozen funds include:
 - ▶ Data Clip custom widget (est \$10,000 by GRS)
 - ▶ Next generation entry module (in discussions with ASM and possible contractor)

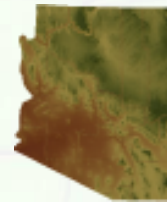
CY Fees	2023	2024	2025
Std I	\$550	\$750	\$825
Std II	\$450	\$650	\$725
Govt Std I	\$450	\$650	\$725
Tribal Govt Std I	NA	\$625	\$625
Educational	\$100	\$120	\$120
30 Day	\$250	\$400	\$450
CY Performance	2023	2024	2025
Invoiced	\$146,775	\$233,555	\$266,485
# Users	377	433	435

User Fees

- ▶ Recommend reduction for CY2027
- ▶ Request to prepare detailed fee reduction proposal for Q3 meeting

Update on Mitigation Funds

AZSITE Consortium Board Meeting, 2026-04-16



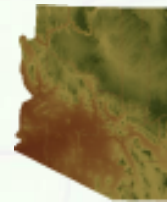
AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

Proposed Mitigation Funds

- ▶ Met with representatives from Florence Copper, EPA, ORP Business Center
- ▶ Identified donation to AZSITE subaccount within UA Foundation as best way to receive funds
 - ▶ Only 6% overhead
 - ▶ Not subject to FY carryforward freeze

ArcGIS Enterprise Migration Update

AZSITE Consortium Board Meeting, 2026-04-16



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

Expertise & Infrastructure

- ▶ Esri instructor-led trainings completed by AZSITE personnel:
 - ▶ Sharing Content in AGE (July 2025)
 - ▶ Experience Builder - Advanced Techniques (March/April 2026)
- ▶ Enterprise Portal online January 2026
- ▶ New eGDB (Portal data store) online early April 2026

Data & Applications

▶ February 2026

- ▶ NPS MOCATUZI data published on Portal
- ▶ Feedback requested from NPS

▶ March/April 2026

- ▶ Reference data updated/migrated
- ▶ ASM data restructured/migrated
- ▶ Feedback on ASM data services requested
- ▶ Scaffolding primary XB application

Updated Project Schedule

- ▶ [azsite_age_gantt](#)

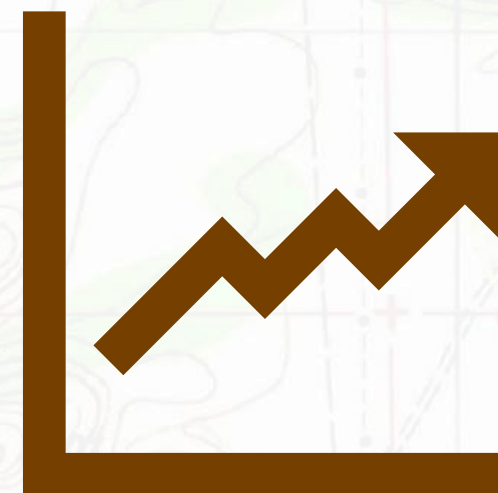
AZSITE Updates

AZSITE Consortium Board Meeting, 2026-01-15



AZSITE
ARIZONA'S CULTURAL
RESOURCE INVENTORY

Summaries



Uploads - Overall

Mean Annual (past) Total Annual (current)	2004- 2014	2015- 2019	2020	2021	2022	2023	2024	2025	2026
Projects	951	109	452	2,225	172	220	421	503	11
New Sites	1,497	194	1,084	4,087	1,663	696	387	594	77
Site Updates	-	-	752	5,033	299	360	578	666	157
ASM PRFs	-	-	335	231	257	361	400	127	164
New/Updated ASM Site Cards	-	-	322	511	405	743	169	1,016	517
ASM Reports	-	-	-	-	4	3,975	2,401	566	29
ASU Site Cards	-	-	-	-	117	56	810	745	167
MNA Reports	-	-	-	-	-	-	53	1	0
USFWS Site Forms	-	-	-	-	-	-	171	52	4
USFWS Survey Reports	-	-	-	-	-	-	10	19	3
SHPO Site Info Entries	-	-	-	-	-	872	982	306	167
SHPO Project Info Entries	-	-	-	-	-	1,266	1,456	1,543	367
SHPO NRHP Eligibility Dets.	-	-	-	-	-	806	812	540	224

Upload Metrics - ASM New Fee Structure

Type	ASM Curation Queue*	Total Available to AZSITE	Uploaded	Outstanding
PRFs (ARO/PO/REPO)	71 [-91]	1,835 [+178]	1,808 [+169] (99%)	27 (1%)
Reports (ARO/PO/REPO)	54 [-108]	1,851 [+195]	1,474 [+3] (80%)	377 (20%)
Negative Surveys (ARO/PO)	159 [+55]	904 [+2]	902 [+1] (>99%)	2 (<1%)
Projects w/ Sites (ARO/PO) - project	52 [-44]	663 [+67]	594 [+4] (99%)	69 (10%)
Original Site Recordings	313 [-113]	1,107 [+117]	868 [+0] (78%)	239 (22%)
Site Update Recordings	126 [-91]	1,268 [+119]	814 [+0] (64%)	454 (36%)
Site Cards	1,800 [-500]	1,052 [+500]	952 [+400] (90%)	100 (10%)

Upload Metrics

- ASU, MNA, USFWS

Document Type	Total Available to AZSITE	Document Uploaded	On Tribal Land (not uploaded)	AZSITE has GIS data?
ASU Site Forms	1,927 [+180]	1,895 [+167] (98%)	3 (0.2%)	1783 (93%)
MNA Project Reports	970 [+0]	54 [+0] (6%)	-	54 (6%)

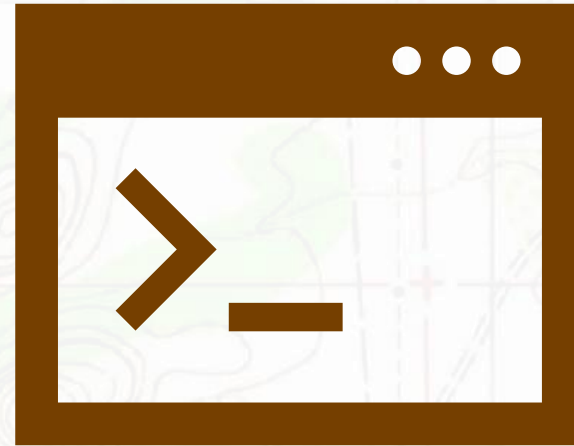
Data Type	Total Available to AZSITE	Data Uploaded	Document Uploaded
USFWS Sites	449 [+7]	251 [+7] (56%)	224 [+4] (50%)
USFWS Projects	36 [+3]	32 [+3] (89%)	30 [+3] (83%)

Data Clip/Fix Requests

Clips	2019	2020	2021	2022	2023	2024	2025	2026
Requests	48	46	51	200	102	176	227	75 [+67]

Fixes	2023	2024	2025	2026
Requests	3	62	54	36 [+36]
Closed	3	61	53	33 [+33]

Other Updates



Advisory Committee

- ▶ Committee met on 2/17/2026
- ▶ Sara Cullen (AZDFFM) elected Chair
- ▶ Discussed financial situation and project priorities
- ▶ Tribal preservation office rep is in review by Governor's Office
- ▶ Next meeting will be on 5/5/2026



Public Comment